

MARKET TRACKER | Electronic Equipment and Semiconductor Forecast | Q3 2009

2009: U-Shape, V-Shape or Double Dip?

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2009: U-Shape, V-Shape or Double Dip?

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COMPANIES MENTIONED

ADI	Apple	Foxconn
GM	Huawei	Nintendo
NXP	OnStar	Qimonda
Qualcomm	Sony	Spansion
Spansion	Wolfson	ZTE

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Application & Equipment Markets

- ▶ Automotive Research
- ▶ Broadband & The Digitally-Connected Communications
- ▶ Compute Platforms
- ▶ Consumer Platforms
- ▶ Solid State Drives & Hard Disk Drives
- ▶ Wireless Communications
- ▶ Semiconductor Application Market Forecasts
- ▶ Silicon Application Market Forecasts

Photovoltaics

- ▶ Raw Materials
- ▶ Cell and Module Production
- ▶ Systems

Semiconductors

- ▶ Analog and Interface
- ▶ Display Electronics
- ▶ DRAM
- ▶ Data Flash Memory (NAND)
- ▶ Mobile and Emerging Memory
- ▶ Inventory Tracker
- ▶ MEMS
- ▶ Power Management Components
- ▶ Semiconductor Design & IP
- ▶ Semiconductor Design Activity
- ▶ Semiconductor Market Shares
- ▶ Semiconductor Spend Analysis

Display Systems

- ▶ Desktop Computer Monitors
- ▶ Specialty Monitors
- ▶ Plasma Displays
- ▶ Projection Displays
- ▶ Signage & Professional Displays
- ▶ Television

Display Devices

- ▶ Emerging Display Technologies & Strategies
- ▶ Small/Medium Displays
- ▶ Liquid Crystal Displays - Large TFT-LCDs

Manufacturing, Costs and Materials

- ▶ EMS & ODM
- ▶ Electronic Manufacturing Capacity
- ▶ Global OEM Manufacturing and Design Analysis
- ▶ Semiconductor Manufacturing and Supply
- ▶ Component Supply Outlook
- ▶ Component Price Tracking
- ▶ Compute Systems Cost Model
- ▶ Flat Panel Display Manufacturing Cost Models
- ▶ IC Price Evaluator
- ▶ Mobile Handset Cost Model
- ▶ Teardown Analysis

Growth Markets

- ▶ China
- ▶ India

Performance Research Services

- ▶ Performance Benchmarking for OEMs
- ▶ Performance Benchmarking for Semiconductor Suppliers
- ▶ Advanced Learning Center

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