

China Research Topical Report

China Security and Surveillance Markets Stabilize and Grow in the Recession

By Isaac Wang, Industry Analyst

Forecast

Frequency, Time Period

- 5-year annual forecasts for electronics equipment and semiconductor devices

Measures

- Revenues
- Units
- Percentages

Regions, Markets

- China

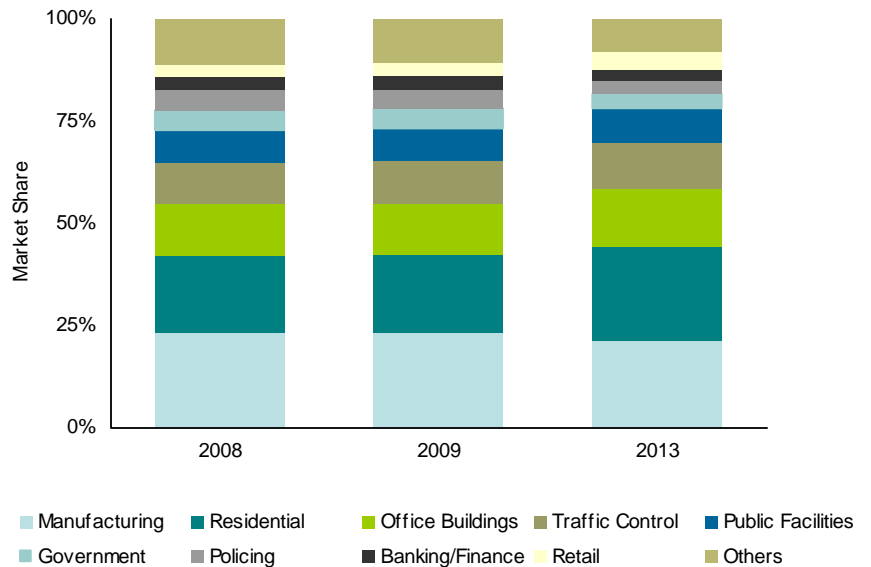
Applications/Products Covered

- Security Electronics Systems
 - Video Surveillance Systems
 - Monitors
 - Cameras
 - Matrix switchers
 - DVRs
 - Video Servers
 - Access Control Systems
 - Access Intercom Systems
 - Cards and Readers
 - Electronic Security Locks
 - Biometric Systems
 - Patrol Systems
 - Intrusion Detection Systems
 - Control Panels
 - Detectors/Sensors
 - Fire/Smoke Detectors
 - Accessories
 - Sirens and Auto-lights
 - Intelligent Management Systems
 - Home Automation
 - Intelligent Transportation Systems
 - Parking Management Systems
 - Systems Integration

Prospects for China’s security and surveillance industries in 2009 were under serious doubt for some time—hampered not only by economic uncertainties but also by the lack of any large driving impetus on a national scale like the Beijing Olympics in 2008. But thanks to a gathering momentum over the years, the notion of safety has gained sufficient importance in China to have overcome initial concerns on the market, producing stable—and even solid—demand for security and surveillance electronics products.

This report provides an overview of China’s security market, including an examination of the dynamic factors and trends driving the industry’s development. The report also includes related analysis of semiconductor and security system suppliers.

China Security Market Segment Changes



Critical Questions Answered

- What is the revenue forecast for the security and surveillance industry in China?
- What are the current trends and factors driving the China security system electronics market?
- What are the popular applications in the China security system electronics market?
- Who are the key players in the China security industry?

Who Should Read This?

- Security Electronics Equipment OEMs
 - Executive Team
 - Planning
 - Procurement
 - Marketing/Sales
- Security Electronics Semiconductor Suppliers
 - Executive Team
 - Planning
 - Procurement
 - Marketing/Sales
- Financial Community
 - Executive team
 - Analyst

Lead Analyst**Isaac Wang, Industry Analyst**

At iSuppli, Isaac is responsible for the research and analysis of the automotive, industrial, medical, and electronics contract manufacturing markets in China. He also assists in the China Application Market Forecast Tool in these areas.

Prior to joining iSuppli, Isaac worked for STMicroelectronics as a sales engineer, where he was responsible for the key Electronics Manufacturing Service customers in East China.

Isaac holds a bachelor's degree in Electronic Engineering from Tsinghua University. He also earned a bachelor's in Mechanical Engineering from Nanjing University of Aeronautics and Astronautics.

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