

**MARKET TRACKER | Electronic Equipment and Semiconductor Forecast | Q4 2009**

## **Tempered Optimism: Is Recovery Under Way?**

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**COMPANIES MENTIONED**

AMD	AT&T	British Telecom
Bosch	Intel	Spansion

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**Application & Equipment Markets**

- ▶ Automotive Research
- ▶ Broadband & The Digitally-Connected Communications
- ▶ Compute Platforms
- ▶ Consumer Platforms
- ▶ Solid State Drives & Hard Disk Drives
- ▶ Wireless Communications
- ▶ Semiconductor Application Market Forecasts
- ▶ Silicon Application Market Forecasts

**Photovoltaics**

- ▶ Raw Materials
- ▶ Cell and Module Production
- ▶ Systems

**Semiconductors**

- ▶ Analog and Interface
- ▶ Display Electronics
- ▶ DRAM
- ▶ Data Flash Memory (NAND)
- ▶ Mobile and Emerging Memory
- ▶ Inventory Tracker
- ▶ MEMS
- ▶ Power Management Components
- ▶ Semiconductor Design & IP
- ▶ Semiconductor Design Activity
- ▶ Semiconductor Market Shares
- ▶ Semiconductor Spend Analysis

**Display Systems**

- ▶ Desktop Computer Monitors
- ▶ Specialty Monitors
- ▶ Plasma Displays
- ▶ Projection Displays
- ▶ Signage & Professional Displays
- ▶ Television

**Display Devices**

- ▶ Emerging Display Technologies & Strategies
- ▶ Small/Medium Displays
- ▶ Liquid Crystal Displays - Large TFT-LCDs

**Manufacturing, Costs and Materials**

- ▶ EMS & ODM
- ▶ Electronic Manufacturing Capacity
- ▶ Global OEM Manufacturing and Design Analysis
- ▶ Semiconductor Manufacturing and Supply
- ▶ Component Supply Outlook
- ▶ Component Price Tracking
- ▶ Compute Systems Cost Model
- ▶ Flat Panel Display Manufacturing Cost Models
- ▶ IC Price Evaluator
- ▶ Mobile Handset Cost Model
- ▶ Teardown Analysis

**Growth Markets**

- ▶ China
- ▶ India

**Performance Research Services**

- ▶ Performance Benchmarking for OEMs
- ▶ Performance Benchmarking for Semiconductor Suppliers
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